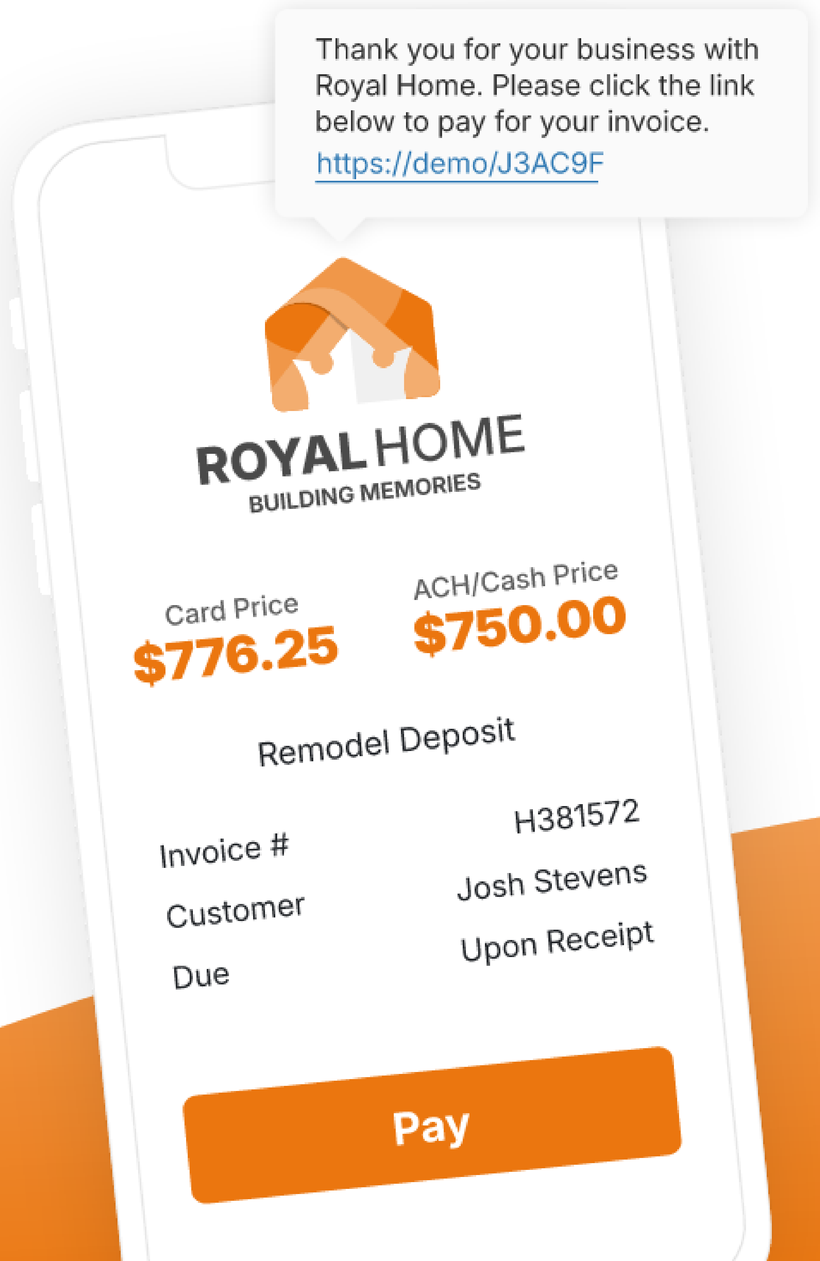
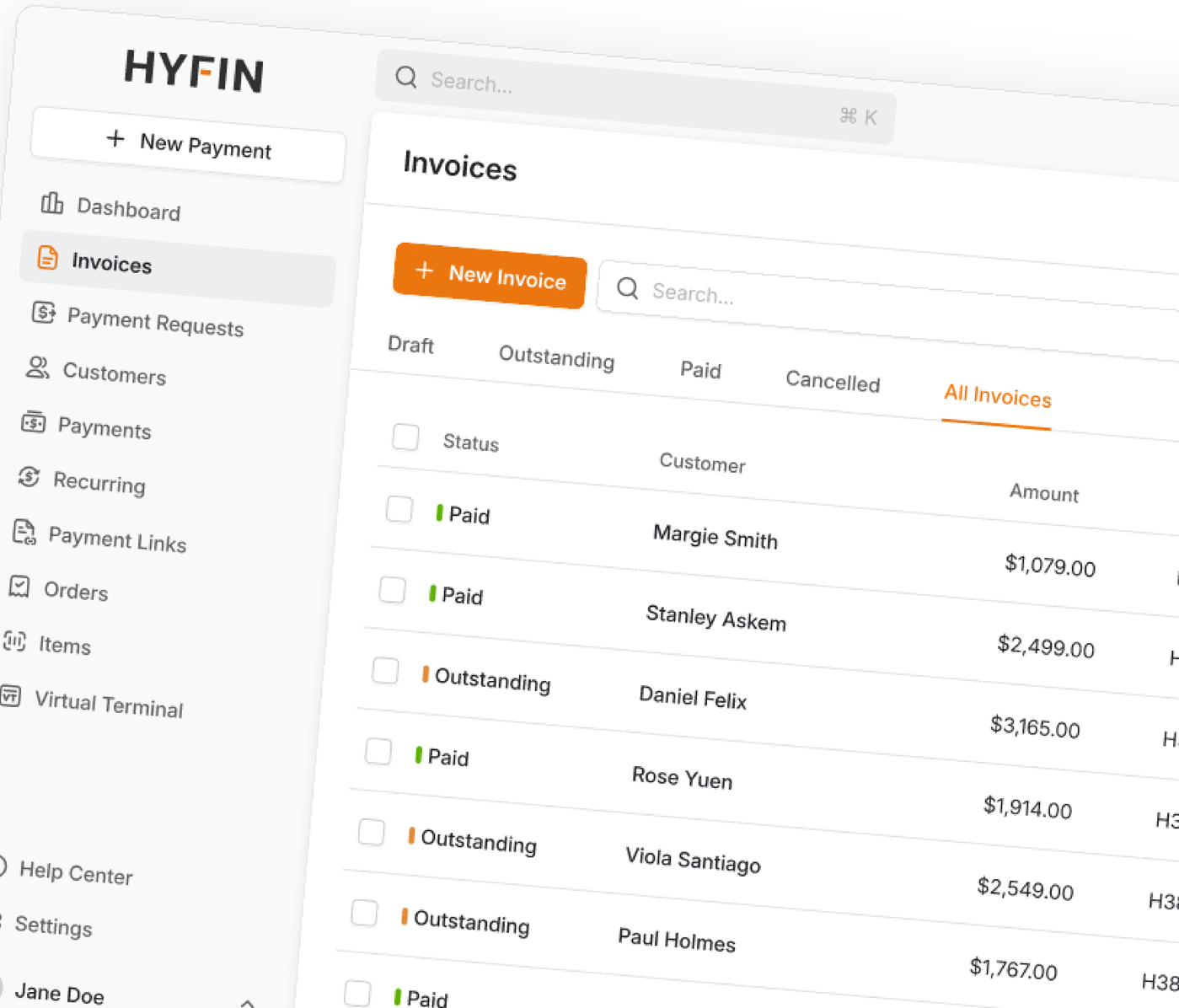
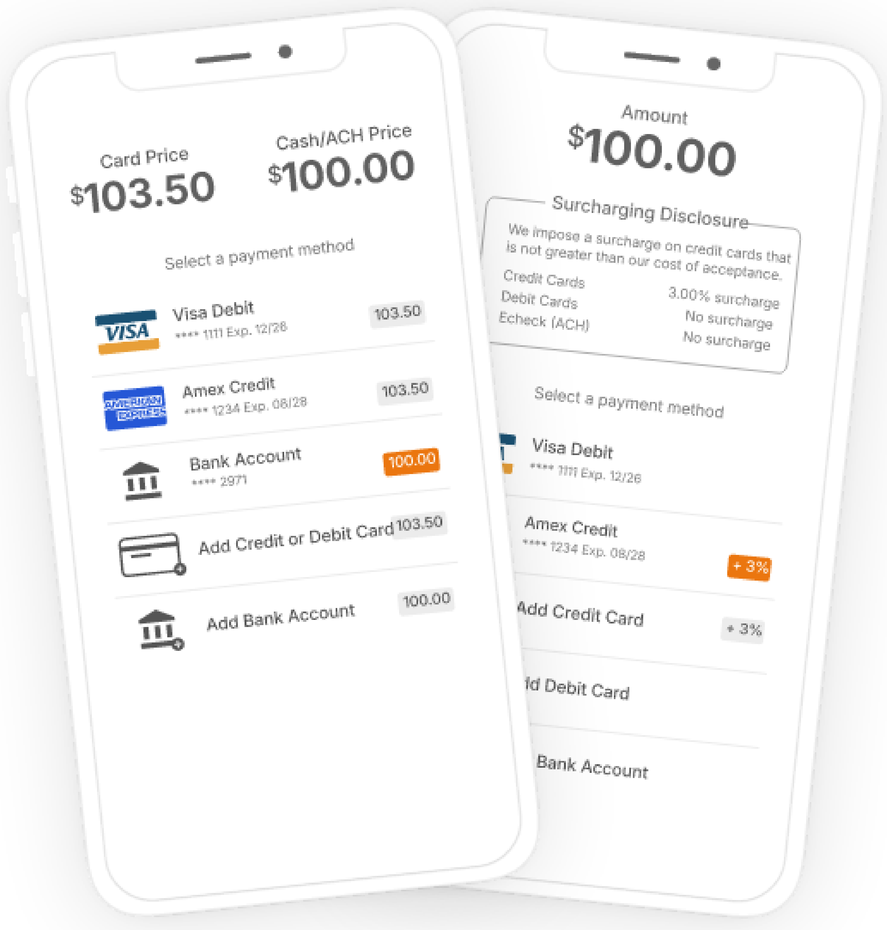
HYFIN
payments connected

Save time, money, and get paid fast!





Save up to 100% on card processing fees



Dual Pricing

Offer your customer the option to pay a lower price if they choose to pay with cash or electronic check

Surcharging

Add a surcharge fee (example 3%) to the transaction if your customer chooses to pay with a credit card

Convenience Fees

Add a flat fee (example $2.50) to every transaction regardless of the method of payment

Interchange Optimization

Automatically add Level 2 / Level 3 data to credit card transactions and save on interchange fees

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Accelerate your cash flow

TRADITIONAL INVOICING

28

days

On average, it takes up to 28 days for a business to get paid

VS

HYFIN

1

day

85% of invoices are paid in one day

Automate your receivables and save time

Electronic Billing

Send invoices in a click through email, text, or via online payment links

Proactive Collections

Schedule payment due dates and set automatic payment reminders, automatic late fees, or early pay discounts

Predictable Payments

Eliminate slow pay with saved payment methods, automatic payments, and subscription plans

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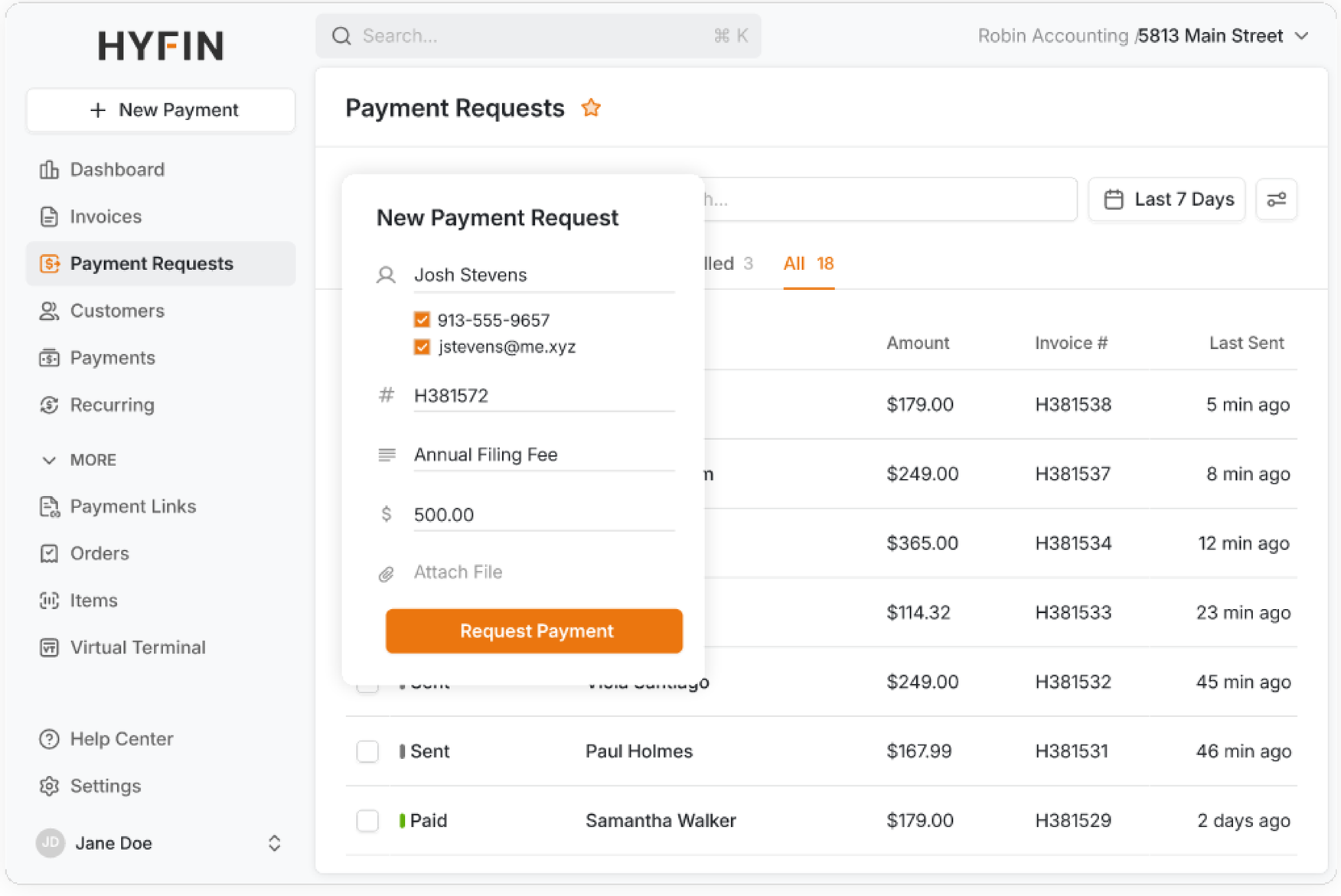
Hyfin Highlights

Hyfin is easy to use and has everything
your business needs to get you paid fast.

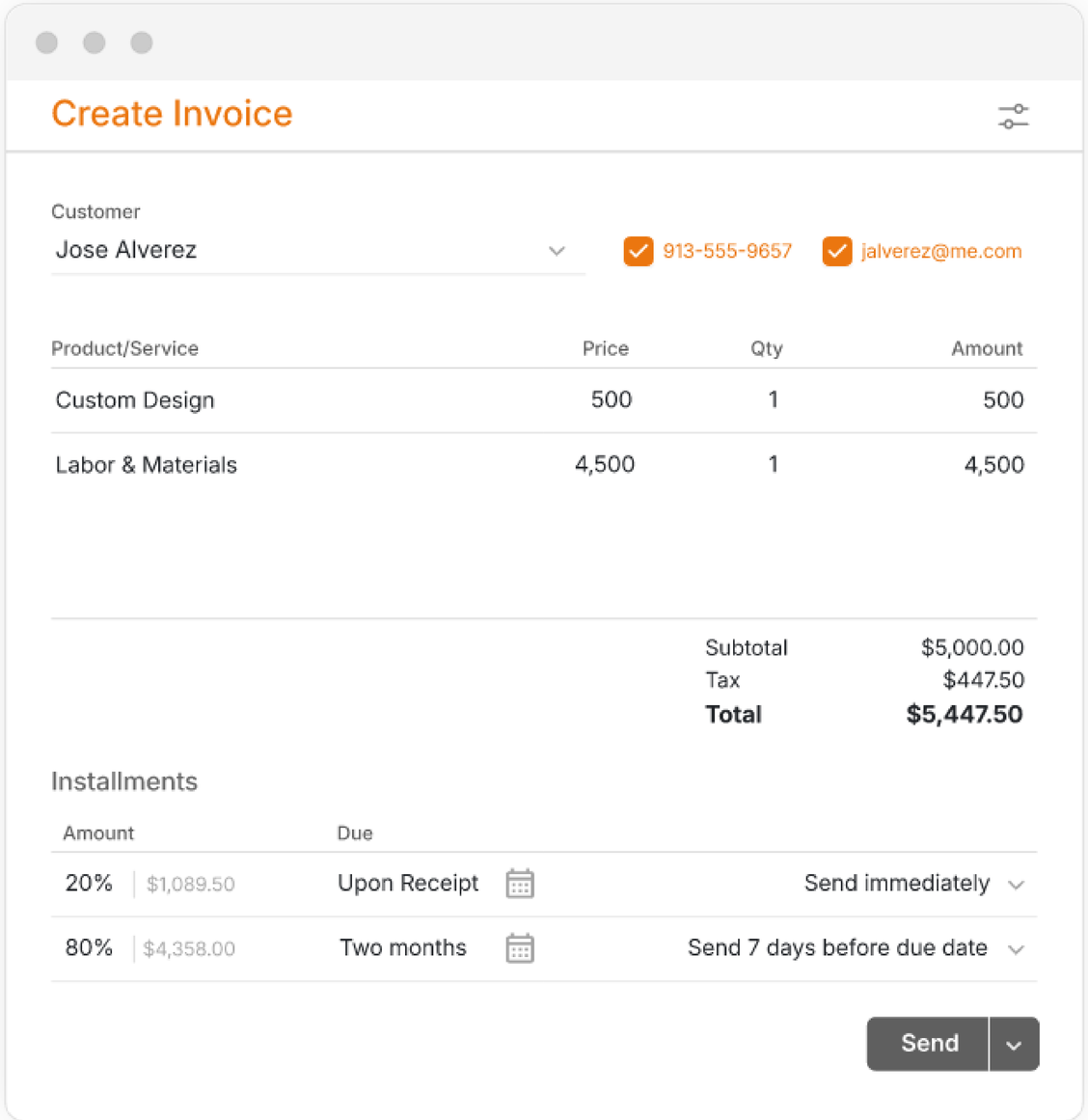


What's Included

- Smart Invoices
- Payment Requests
- Payment Links
- Hosted Payment Pages
- Donation Pages
- Recurring Payments
- Virtual Terminal
- Payment-on-file Requests
- Client Portal
- Branded for your business
- Easy-to-use UI
- Manage payments
- Reporting
- Customized user access
- Text and email services

Smart Invoicing

Create invoices and schedule payments in one step to save time.

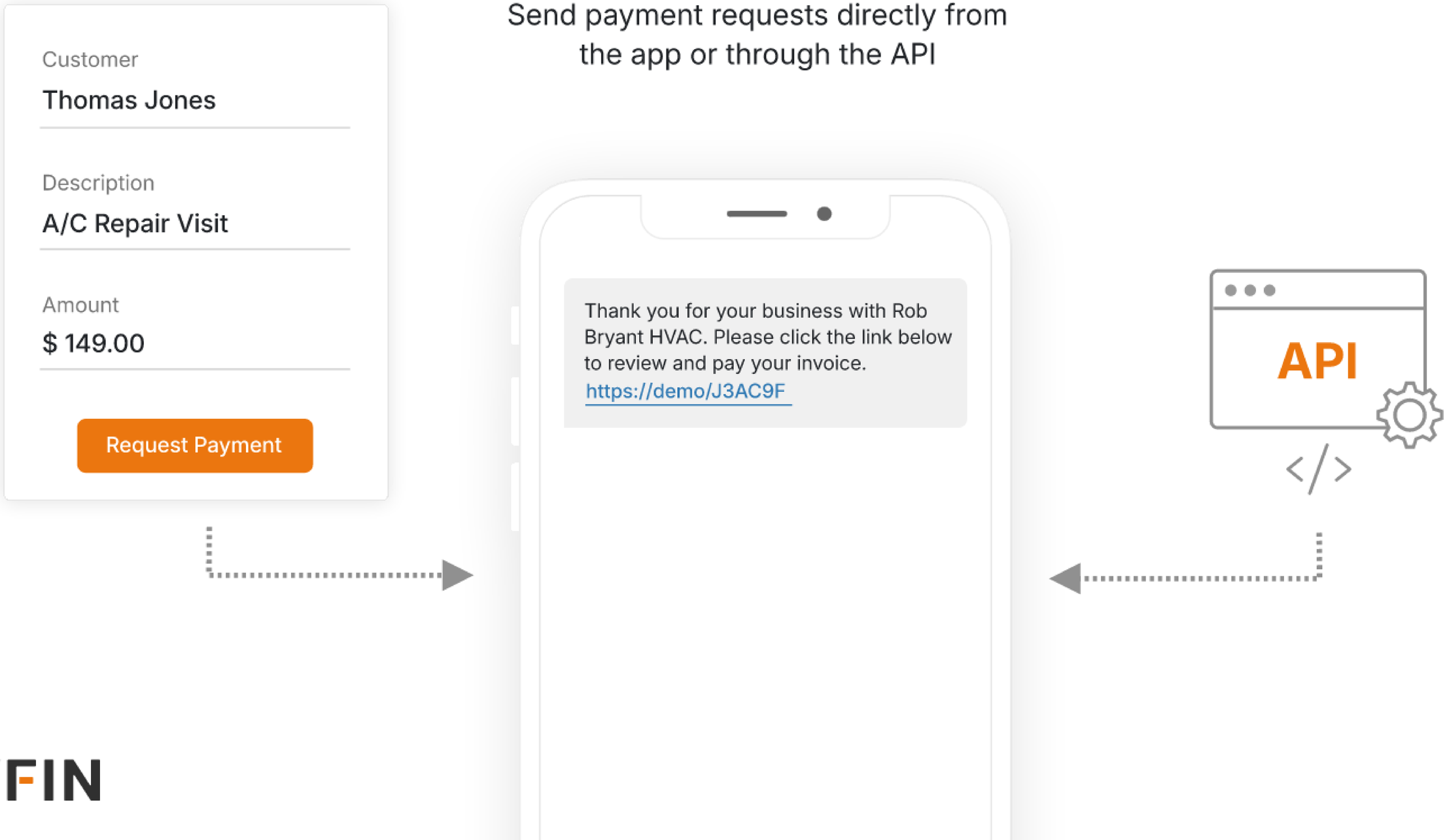


- Quickly create an invoice using your products and services catalog
- Automatically apply discounts and sales tax
- Schedule deposits or installments and Hyfin will automatically send a request to your customer when a payment is due
- Secure payment links are delivered to your customers via text message and email
- Customize invoices with your logo and colors

Payment Requests

Send your customers a quick payment request via text and/or email and get paid fast.

Send payment requests directly from
the app or through the API



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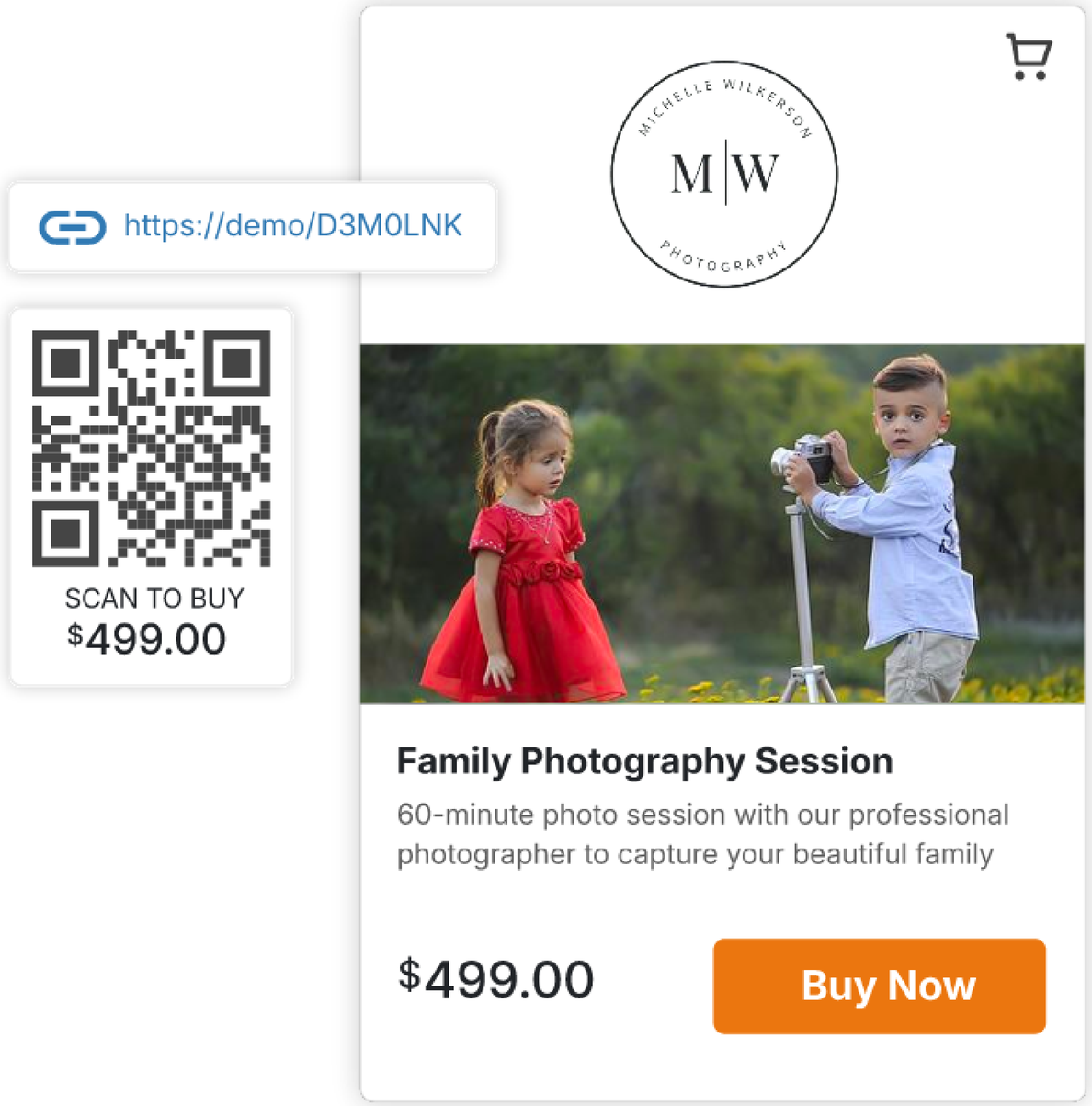
Payment Links

Create payment links to share in a few clicks.



- Create and share payment links to sell products or services online
- Single product links with "Buy Now" button
- Multi-product page with rapid checkout experience
- Add payment links or QR codes to your website, social media or marketing material

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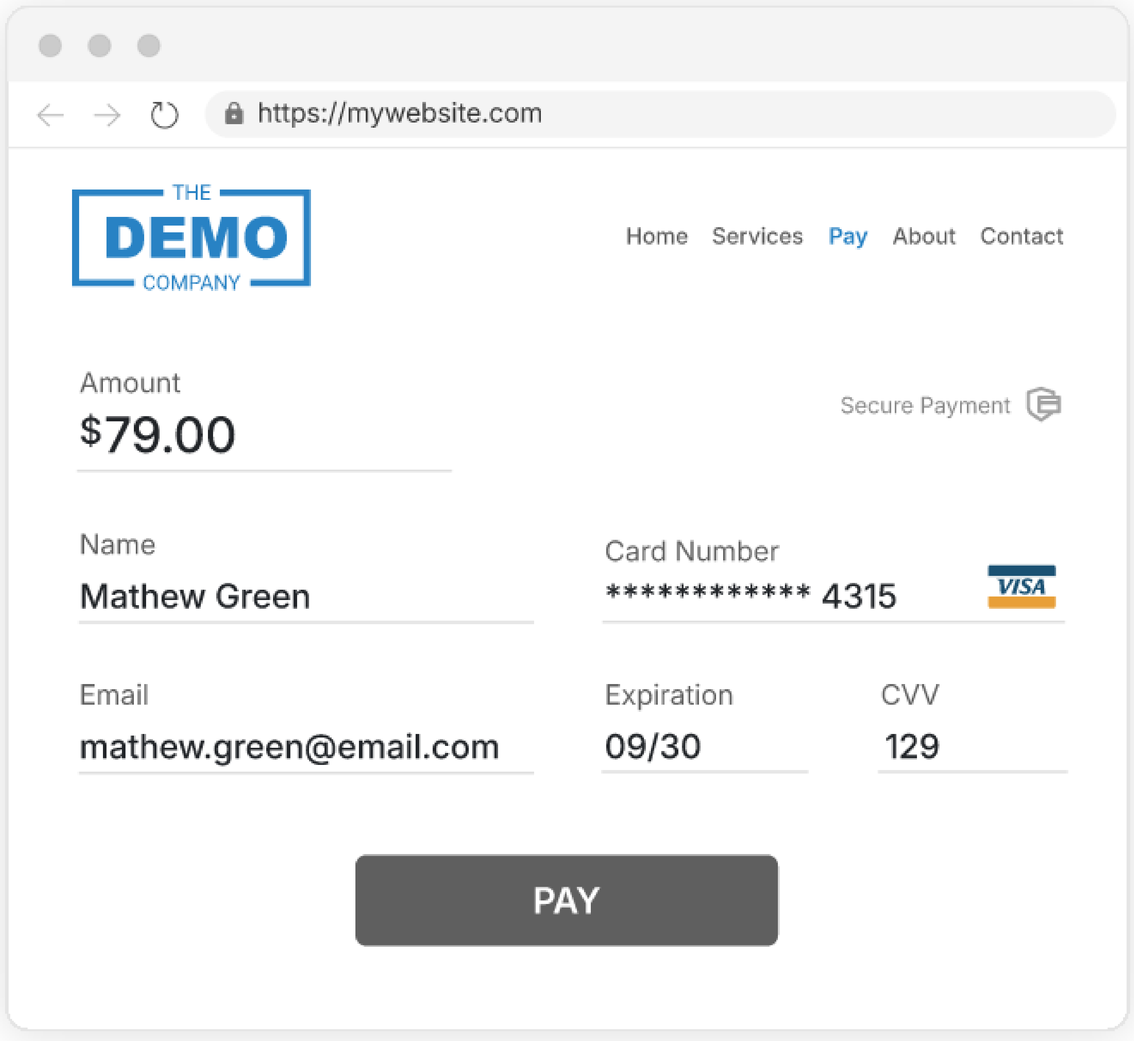
Hosted Payment Pages

Let your customers pay you anytime, anywhere.

- Accept credit card payments on your website securely and quickly
- Allow your customers to securely pay their invoices directly from your website
- Embed directly inside your website or send customers to a link with your branded hosted payments page
- Custom form builder to capture additional data



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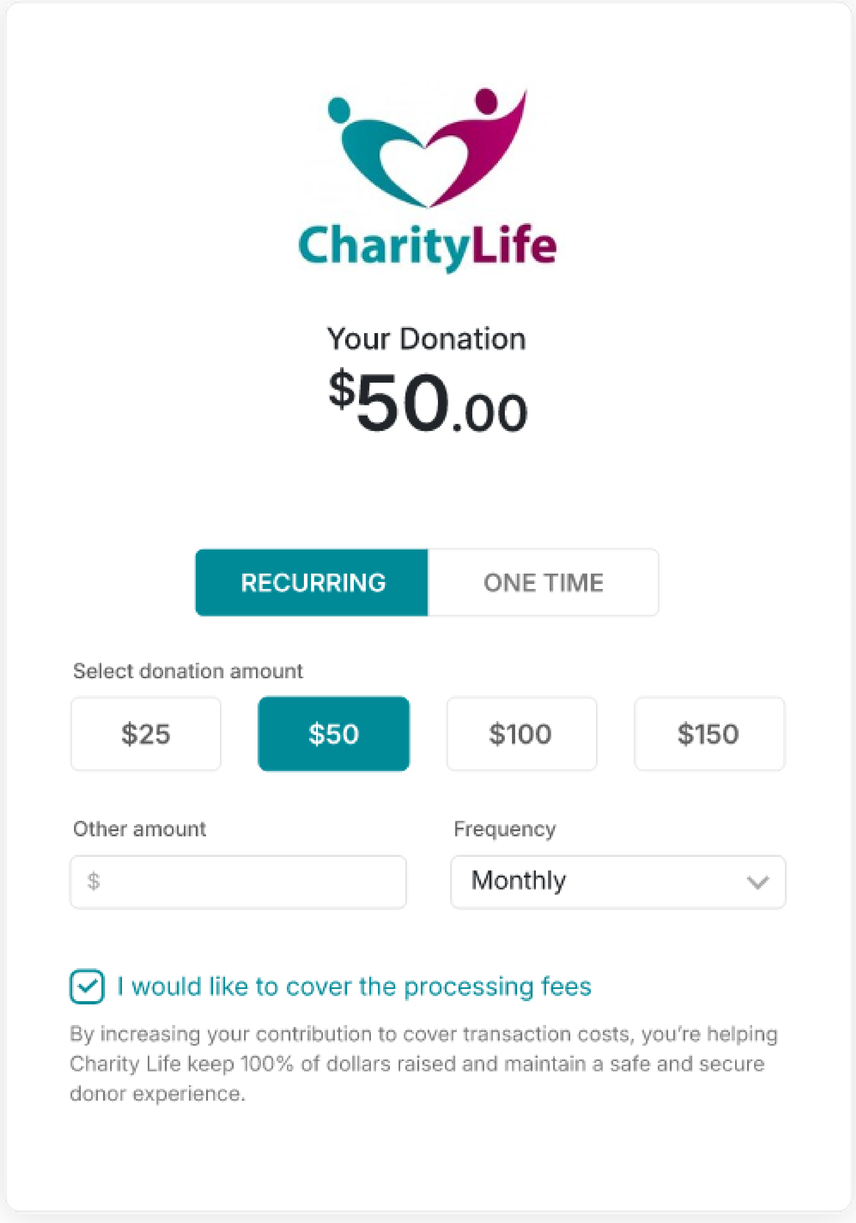
Donation Pages

Easily create donation pages for charities and non-profits.



- Accept one-time or recurring donations
- Configure recommended donation amounts
- Give donors the option to specify what the donation is for if you have various causes
- Charity can ask the donor to cover the processing fee so they can keep more of the donation
- Pages are accessible 24/7, making it easy for people to donate at their convenience

Recurring Payments

Unlock hassle-free billing with recurring payments.

- Automate your recurring payments
- Setup payment frequencies and cycles
- Add one-time fees or a trial period to the beginning of a recurring payment series
- Send your customers a billing subscription request and let them add their payment method securely

Jan 15	$149.00	✓ paid
Feb 15	$149.00	✓ paid
Mar 15	$149.00	✓ paid
Apr 15	$149.00	scheduled
May 15	$149.00	scheduled

Customer

Thomas Jones

Amount

149.00

Frequency

Monthly

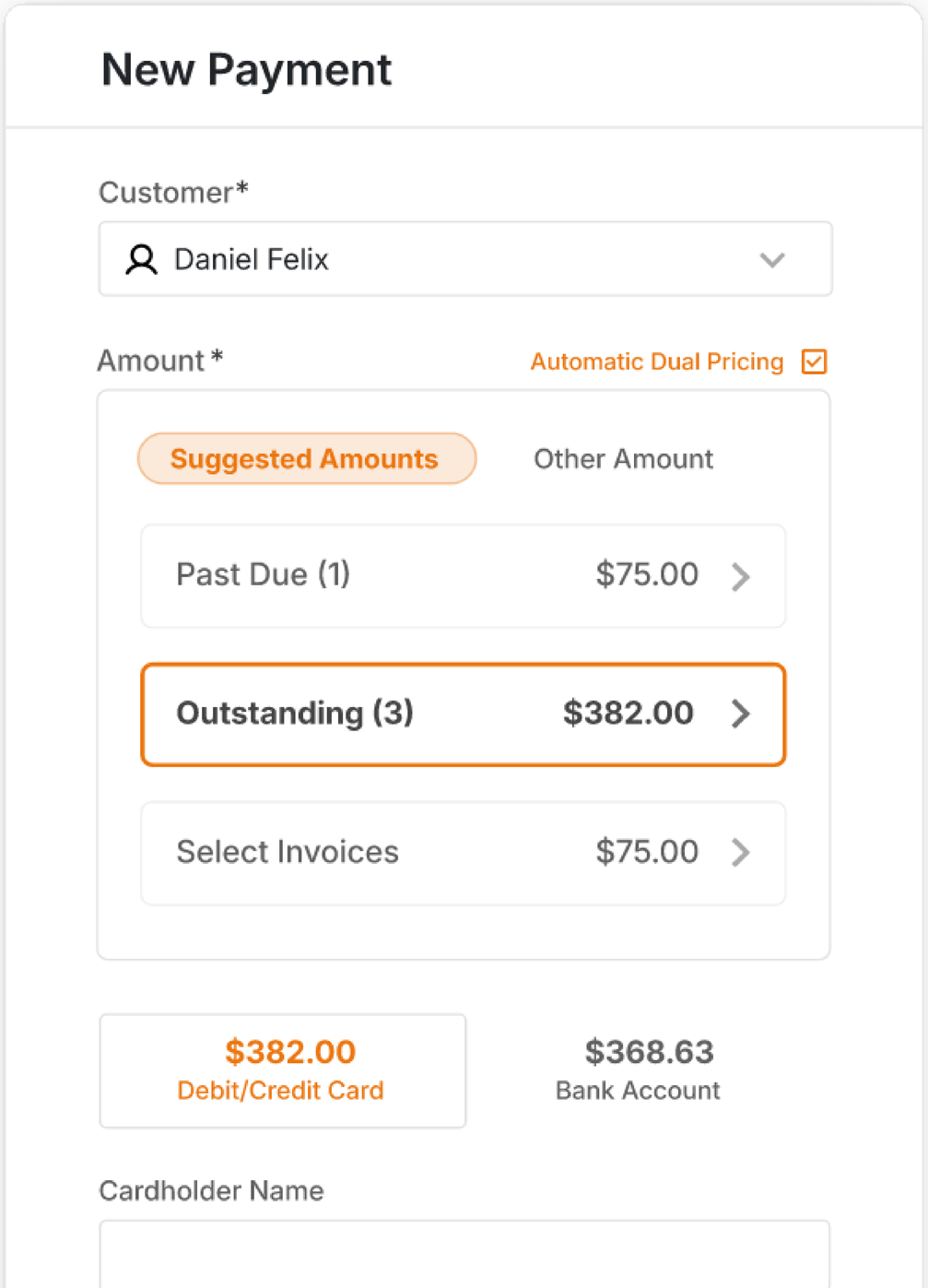
Description

Monthly lawn care service

Send Request

Smart Virtual Terminal

Meet your new accounts receivable virtual assistant!

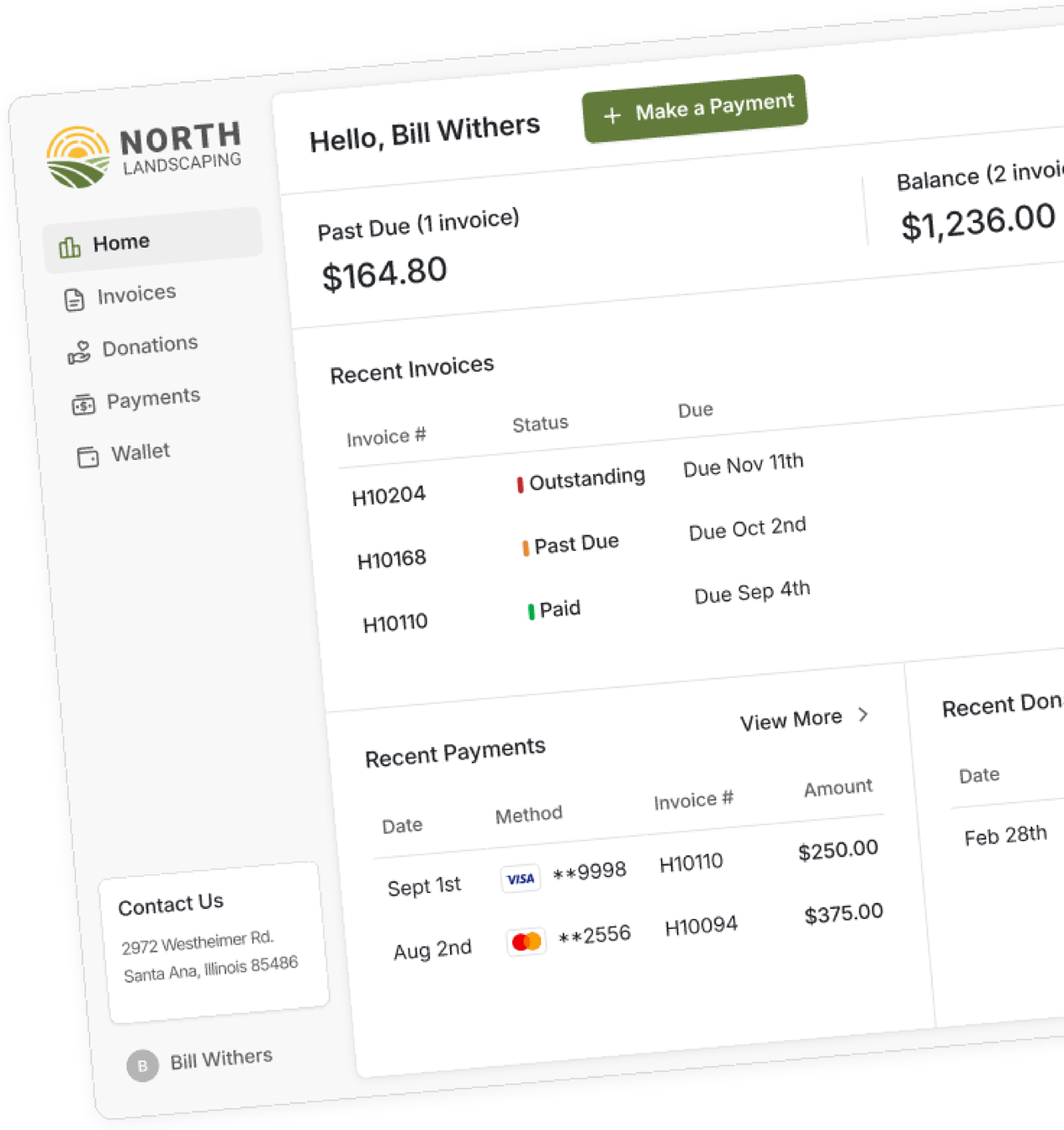


- Process payments from anywhere and anytime
- Automatically identify outstanding or past due balances when a customer is selected
- Securely save customer payment-on-file for future business
- Automatically send customers payment receipts via email and/or text message
- No devices or equipment required

Client Portal

Give customers the ability to manage their invoices and make payments.

- Branded with the merchant's logo and colors
- Customers can view their history of invoices and payments with the merchant
- Customers have the option to pay one or multiple invoices at a time
- Wallet allows a customer to store their preferred payment, making future payment easier to submit



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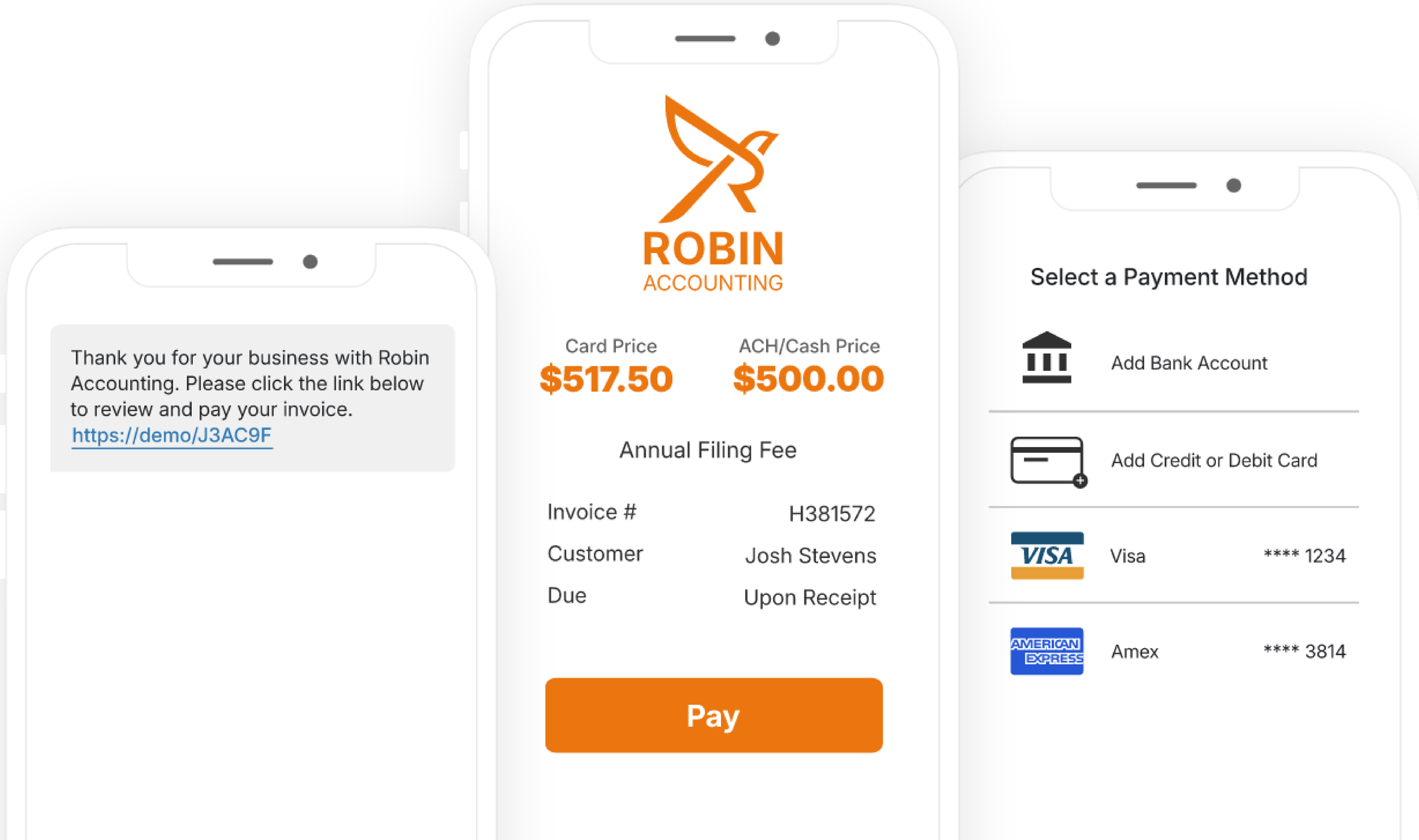
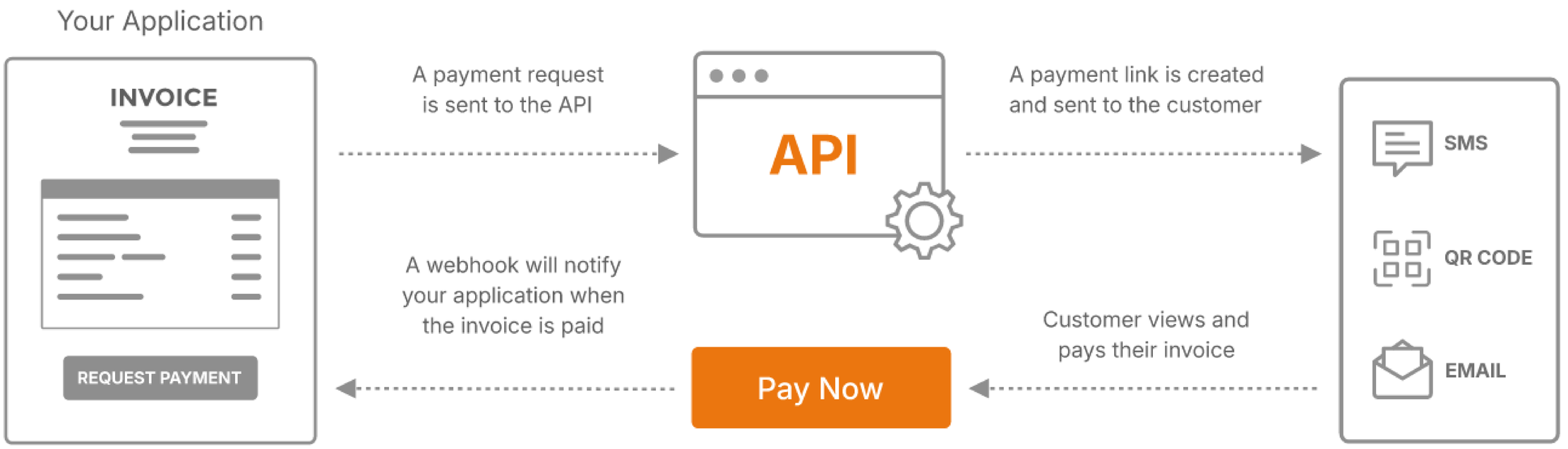
No Download Required

Our online payment solution sends your customer a link through text or email. They simply click the link, follow 3 steps and you get paid!



API for Integration Partners

Unlock endless opportunities by using our simple API to integrate payment features directly into your software application or kiosk.



- Payment processors
- Point-of-sale providers
- Kiosk vendors
- Accounting & billing platforms

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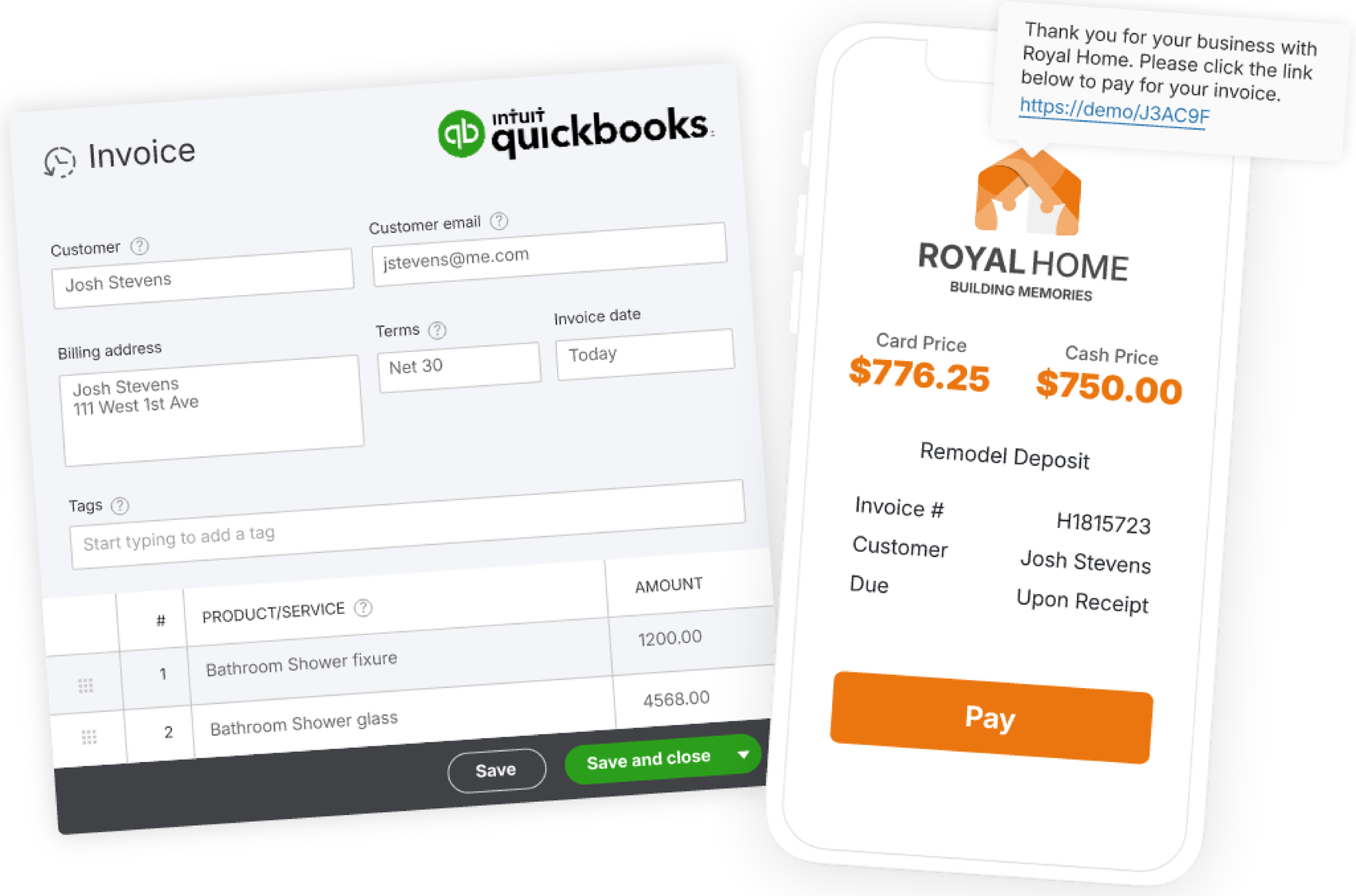
Hyfin + QuickBooks

Seamlessly sync payments with QuickBooks Online. Keep your existing invoicing process and use our app to collect payments and save money.



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Feature List

INVOICING

Email and text message delivery
Schedule recurring invoices
Invoice templates and subscription plans
Deposits and milestone installments
Include supplemental attachments
Enterprise / bulk actions
Discounts, Taxes, Tips
Void / Refunds
Real-time status updates
Invoice link interaction history

REPORTING

Payment success / failure notifications
Merchant dashboard and insights
Top customer list
Payments and orders export
Daily payment summaries

CUSTOMERS

Add payment on file (card and ACH)
Set terms and notification preferences
View history and payment management
Customer statistics

BRANDING

Merchant logo and colors
Custom text messaging
Customer portal

AUTOMATION

Payment reminders
Late fees
Early pay discount
Customer onboarding

SOCIAL SELLING

Donation pages
Embedded product links
Hosted payments pages
Rapid checkout links
QR code payment links

ACCEPTED PAYMENTS

Smart virtual terminal
Online (e-commerce)
*Card present / in-person

MERCHANT COST SAVINGS

Dual pricing and cash discounting
Surcharging
Convenience fees and service fees
*Interchange optimization (L2/L3)
Cost savings calculator

INTEGRATIONS

QuickBooks Online integration
Gateway agnostic (15+ gateways)
Open API

MERCHANT RESOURCES

In-app training wizards
Training center

ACCEPTED PAYMENT TYPES

Credit and debit cards
ACH / E-check

COMING SOON

Embedded Payments SDK
Estimates for projects

*Verify compatibility with your sales representative.